

KSLIT

Investor Legal Membership Form (ILMF)

CHECK LIST:

- (i) Please read page 2;
- (ii) Please complete pages 3 and 4 (tick boxes where appropriate);
- (iii) Please sign and complete pages 5 to 8 (tick boxes where appropriate);
- (iv) Please complete page 9; and
- (v) Please send your completed ILMF and the 2% contribution payment as directed at page 10.

KSLIT Investor Legal Membership Form (ILMF)

- By completing this ILMF, you will confirm that you share the goals and targets of the Keydata/SLS/LSC Action Group (“KSLIT”) and commit to making a 2% contribution to a KSLIT “fighting fund”.
- The ILMF should not take any longer than 5 minutes to complete, although if you used an IFA or other intermediary to invest, you will need their contact details to hand.
- If you require any assistance in completing any of the questions/confirmations, please contact Adam Stead at Enyo Law LLP on 0203 008 7887 or at adam.stead@enyolaw.com.
- **Please complete this ILMF and pay the 2% contribution as soon as possible.**
- Please return to:

**Adam Stead
(Reference: KSLIT)
Enyo Law LLP
25 Southampton Buildings
London
WC2A 1AL**

*NB. This form relates ONLY to investments in the bonds issued by SLS Capital SA or Life Settlements Capital SA (together the “**KSLIT Bond Schemes**”). For the avoidance of doubt, this form does NOT relate to investments in bonds issued by Lifemark, i.e. it does NOT relate to investments in Secure Income Bond 4; Defined Income Plans 1-8; Secure Income Plans 1-12 and 14; and some similar products with other names to suit special marketing needs.*

KSLIT Investor Legal Membership Form (ILMF)

Your KSLIT Member Contact and Investment Details

INVESTOR NAME:

POSTAL ADDRESS:
.....
.....
.....
.....

EMAIL ADDRESS:

TELEPHONE NO.:

BOND(S) INVESTED IN (if known): (Please tick boxes as appropriate)

SLS via an intermediary

LSC via an intermediary

SLS

LSC

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The Name and Contact Details of your IFA / Intermediary (if applicable)

NAME:

NAME OF BUSINESS:

BUSINESS ADDRESS:

.....

.....

.....

.....

EMAIL ADDRESS:

TELEPHONE NO.:

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The Proposed Detailed Litigation Analysis

Please confirm that you agree that a detailed legal investigation and analysis ("**Detailed Litigation Analysis**") should be carried out into the nature, scope and extent of the legal rights and remedies of Keydata/SLS/LSC investors arising out of their respective investments in the KSLIT Bond Schemes, to include an opinion on the prospects of success of court proceedings against any identified prospective defendants for a recovery of losses suffered a result of such investments.

Yes, I so Agree (✓)

SIGNATURE OF INVESTOR:

KSLIT Investor Legal Membership Form (ILMF)

The Scope of the Authority of KSLIT Limited

Please confirm that you authorise KSL Litigation Management Limited (“**KSLIT Limited**”) to initiate, conduct and complete the Detailed Litigation Analysis on your behalf, including appointing, instructing and paying for solicitors and counsel and any necessary non-legal experts in this regard.

Yes, I so authorise KSLIT Limited (✓)

SIGNATURE OF INVESTOR:

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The Scope of the KSLIT Detailed Litigation Analysis

Please confirm that you agree that:

- (a) KSLIT and KSLIT Limited will not investigate, whether through the Detailed Litigation Analysis or howsoever otherwise, any claims that are particular to you and/or any claims in respect of which there is no collectivity with other investors in the KSLIT Bond Schemes, including (without limitation) any issues concerning your IFA or any other personal intermediary; and
- (b) the focus of the Detailed Litigation Analysis will be an investigation of the culpability of the counterparties to the KSLIT Bond Schemes and any related transactions.

Yes, I so Agree

(✓)

SIGNATURE OF INVESTOR:

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The Funding of the KSLIT Detailed Litigation Analysis by Investors

I confirm that I will pay:

a **2% contribution** (based on the amount of my investment in the KSLIT Bond Schemes)

in order to finance the Detailed Litigation Analysis, provided always that such contribution monies are held on my behalf by KSLIT Limited in a solicitor's client account for this sole purpose and will form part of my legal claim in the event that court proceedings are commenced and pursued.

Yes , I agree to pay this capped contribution

 (✓)

[Please see the next two pages for details of How to Calculate the Contribution and How to Pay the Contribution].

SIGNATURE OF INVESTOR:

KLSIT Investor Legal Membership Form (ILMF)

How to Calculate the Amount of the 2% Contribution

<u>Amount of Investment in the KSLIT Bond Schemes</u>	<u>£ / € / \$ (specify)</u>
SLS via an intermediary
LSC via an intermediary
SLS Direct Bondholding
LSC Direct Bondholding
Unknown

TOTAL	_____

2% Contribution = 2% of the TOTAL above

= £ _____

KLSIT Investor Legal Membership Form (ILMF)

KSLIT “Fighting Fund” Payment Details

- By completing and signing the previous page, you have agreed to pay the Contribution as described.
- **You are urged to complete the ILMF and pay the Contribution as soon as possible.**

Please therefore either:

- (A) Pay the 2% Contribution by cheque marked payable to “Enyo Law LLP” and send with the completed ILMF to:

**Adam Stead
(Ref: KSLIT)
Enyo Law LLP
25 Southampton Buildings
London
WC2A 1AL**

OR

- (B) Send the completed ILMF to the address at (A) above and pay the 2% Contribution amount electronically to Enyo Law LLP’s Client Account:

**Enyo Law LLP (Ref: KSLIT [*your name*])
Coutts Bank
Sort Code: 18 00 02
Account No: 04087216**

IBAN¹: GB92COUT 1800 0204 0872 16
BIC²: COUTGB22

¹ IBAN and BIC will be required for payments/receipts from overseas.